



# Akola Group: Built for cycles, positioned for value

**akola**  
GROUP

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# Meet the speaker

## MAŽVYDAS ŠILEIKA

Deputy CEO for Finance and Investments

Contact for Investors

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With Akola Group since 2020, he is a senior executive in investment and business transformation with 15+ years of experience in banking and shipping.

Since 2022, he serves as a Board Member, focusing on capital allocation, investment decisions, and long-term shareholder value creation.

He also sits on the boards of ten companies.



# Building the future of agriculture and food

## Vision

A new era of sustainable agriculture and nourishing food.

## Mission

To unlock the potential of agriculture and food industry.

## Strategy

Focused on profitable, sustainable growth by advancing core activities and leveraging synergies across the Group.

# A diversified portfolio of leading brands

## a'kola GROUP

### a'kola FARMING



### linas agro



Jungtinė ekspedicija

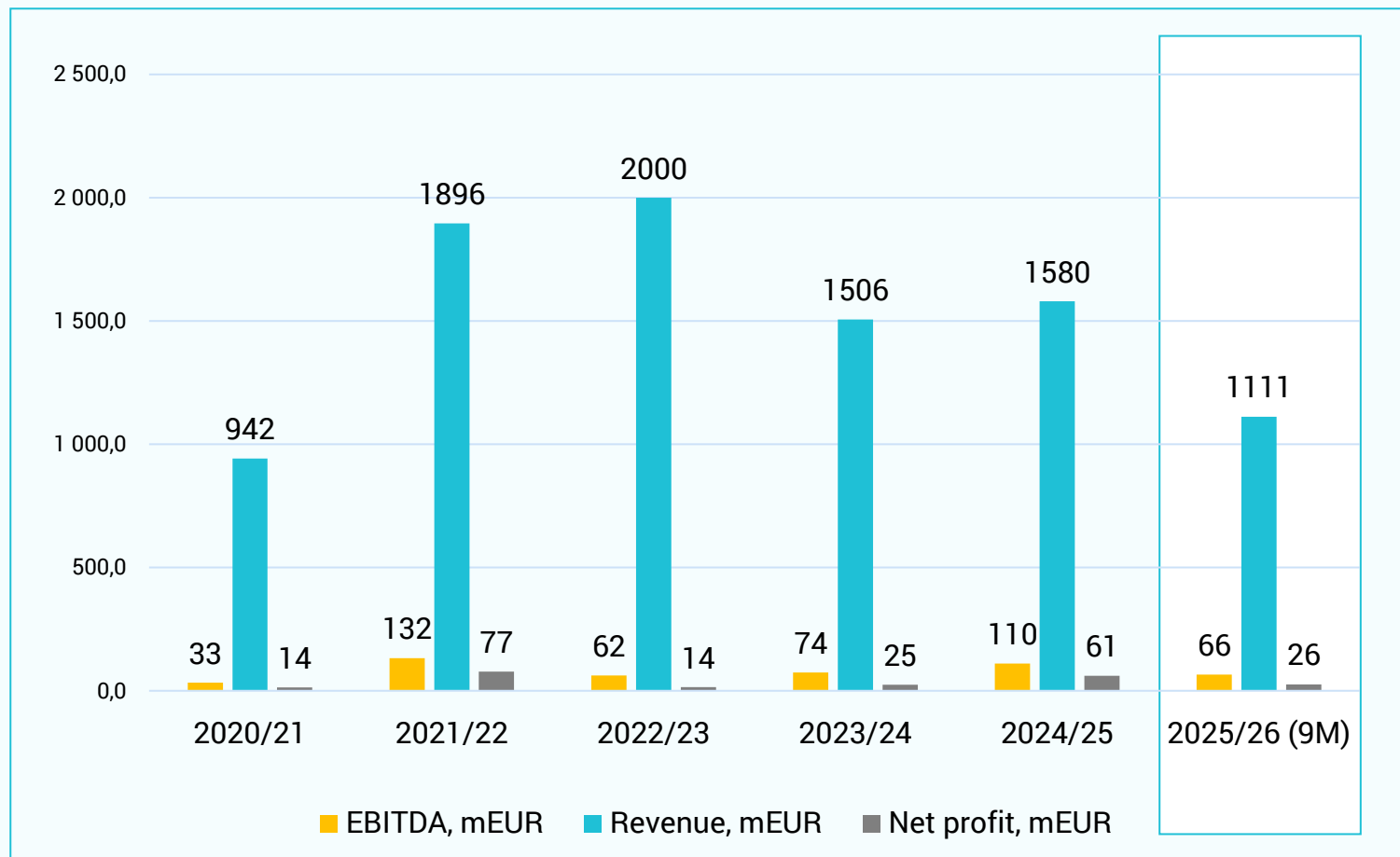
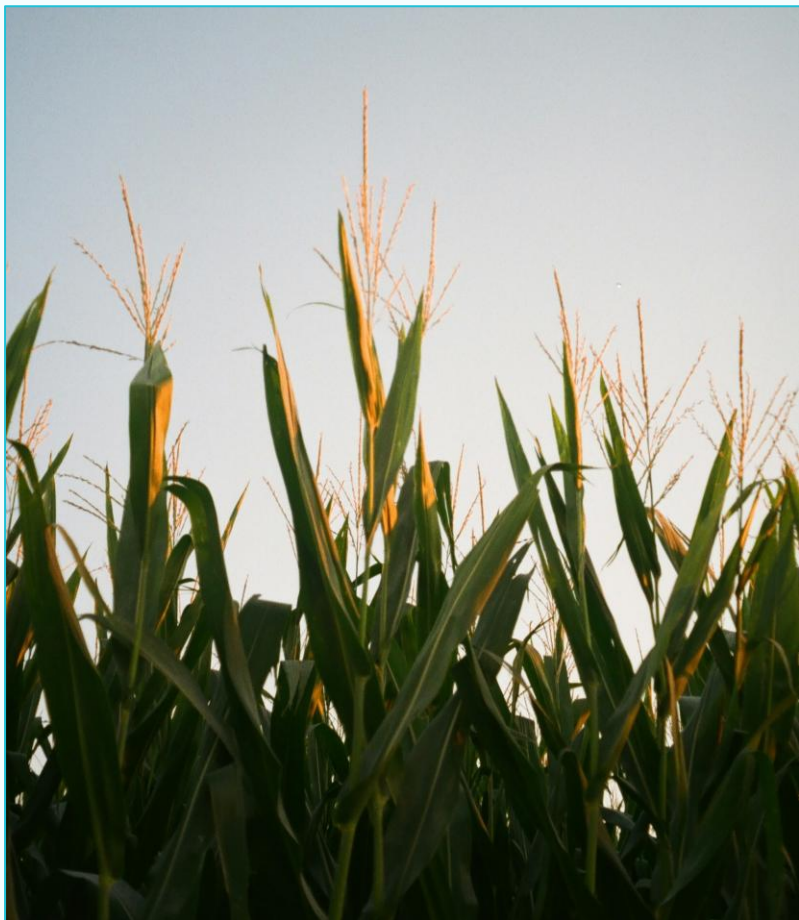
### Kauno Grūdai



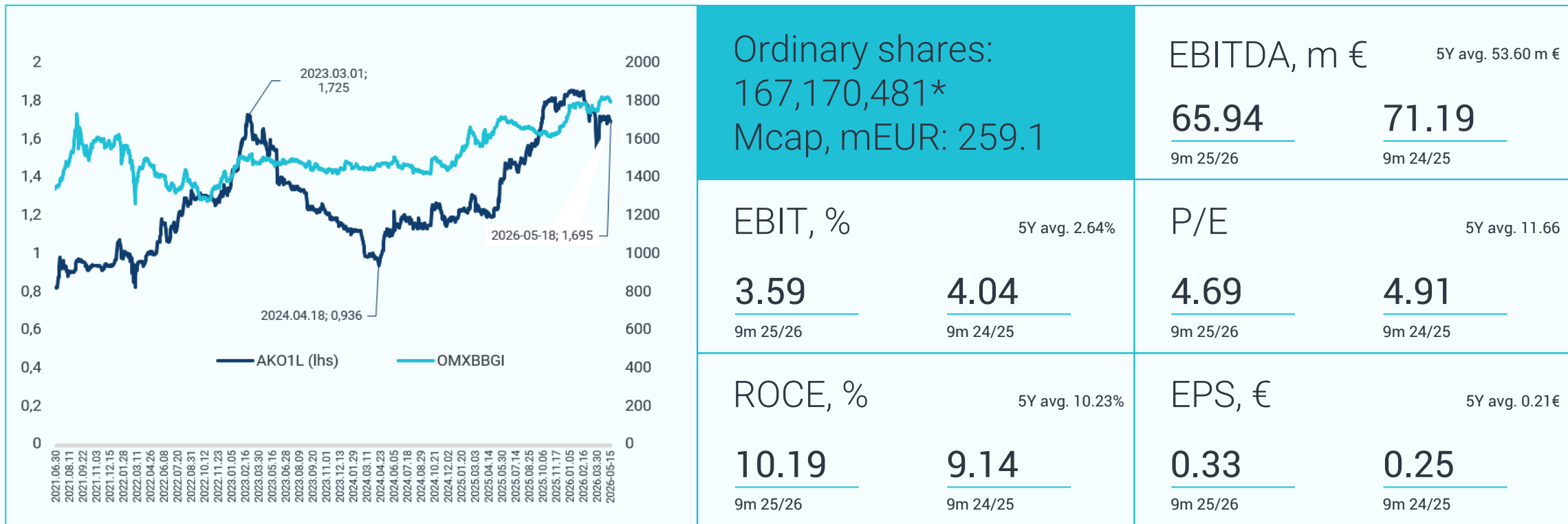
# Clear financial targets and capital discipline

Target	Long term objective	2023/24	2024/25	2025/26 9M
Operational efficiency	Operating profit margin $\geq 3\%$	3.06%	4.99%	3.59%
Optimal return on capital	Return on capital employed (ROCE) $\geq 12\%$	7.83%	11.15%	10.19%
Sustainable debt level	RMI adjusted Net financial debt / EBITDA $\leq 4.0$	3.88	3.27	2.6
Target level of EBITDA	EBITDA $\geq 70,000 - 90,000$ thousand EUR	73,547	110,219	65,936
Creating shareholder value	Dividends paid within the financial year to a net profit of the previous financial year $\geq 20\%$	20.05%	25%	20%

# Proven ability to generate EBITDA across cycles



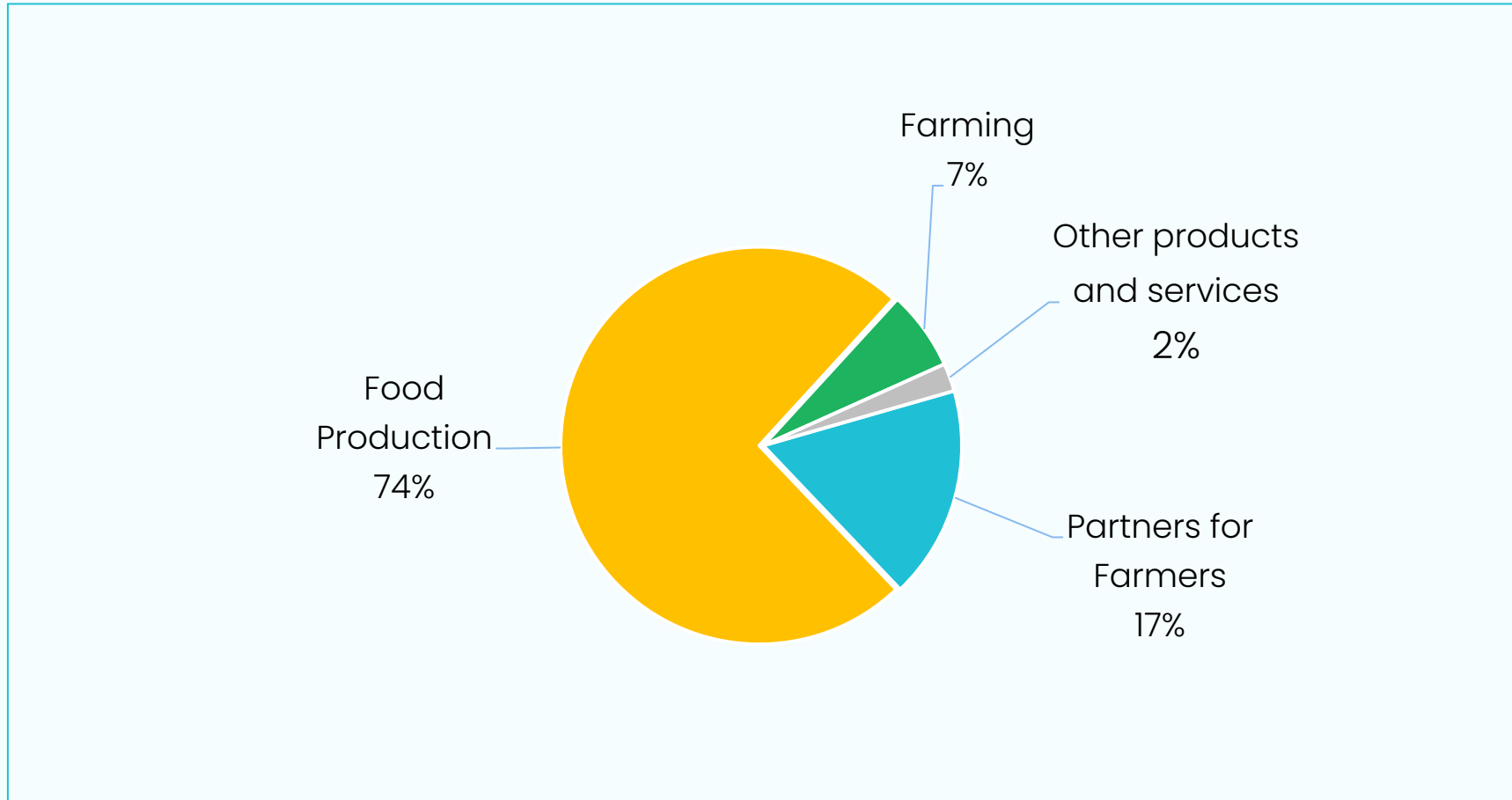
# Financial highlights for 9 months 2025/2026



NOTE: ROCE, EPS, P/E - as 12 months rolling basis result / Market capitalisation – 31-March-2026 / \*167,170,481 ordinary shares at 31-March-2026  
Market capitalisation as of 18-May-2026 – 282.5 mEUR

# The businesses behind €66 million EBITDA

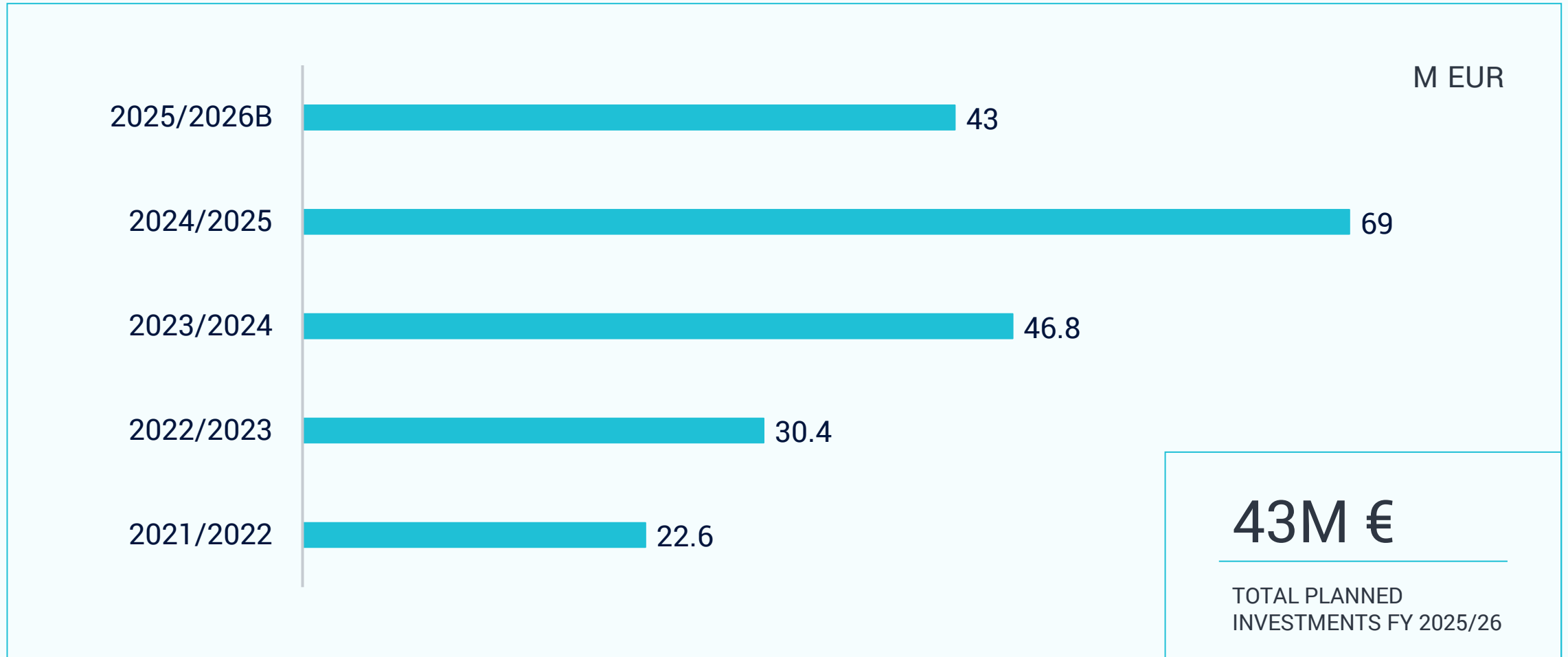
EBITDA, M EUR



# Positioned to significantly increase Group value by 2027



# Strategic investments across the Group



# Strategic investment projects 2025/2026



Biomethane production



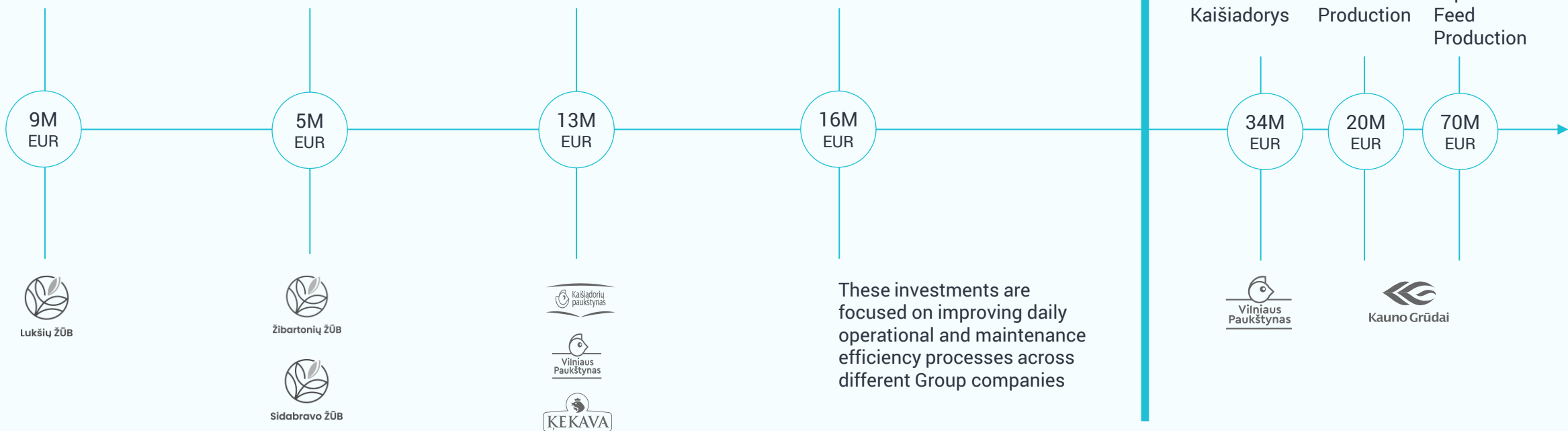
Diary Farm modernization project



Poultry Business investment program



Other Group investments



# Our investment proposition

1

Leading position in the Baltics (scale and infrastructure)

2

Diversified field-to-fork model mitigates cyclicality

3

Demonstrated ability to generate EBITDA across cycles

4

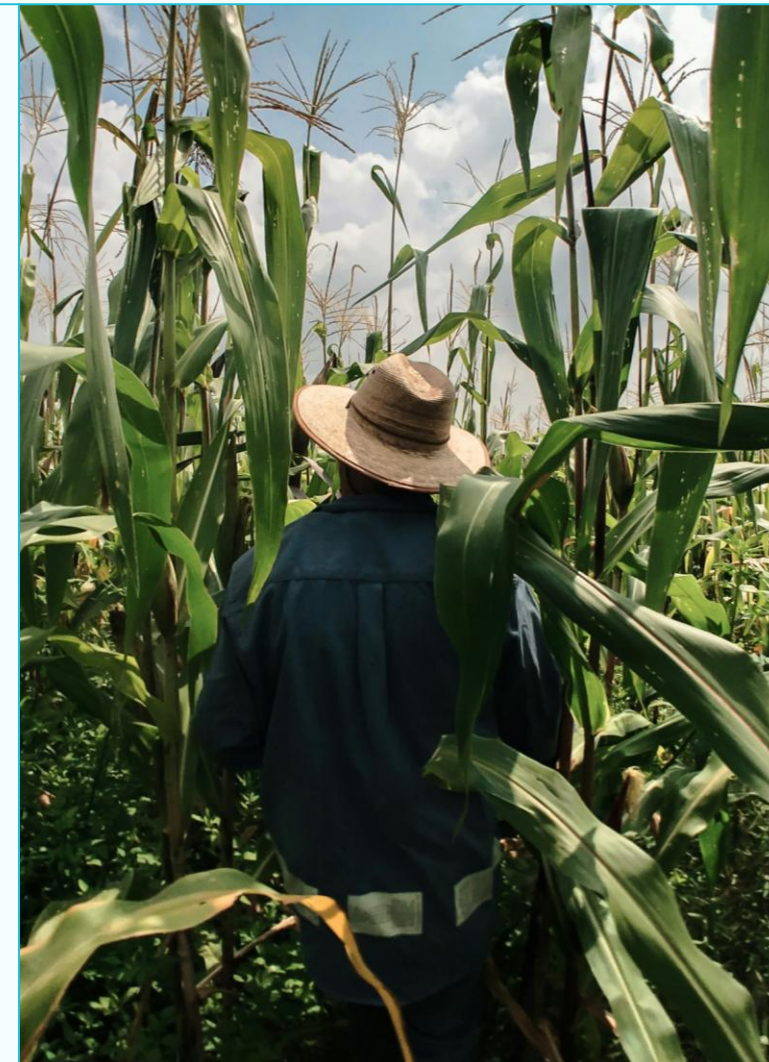
Expanding Food segment drives margin improvement

5

Disciplined capital allocation (dividends + share buybacks)

6

Consistent execution of long-term strategy



# Receive news and other financial information

Select from the options below to receive news and other financial information by email:

- Stock exchange releases
- Notification on material event
- Reports
- General meeting of shareholders
- Managers' transactions
- Total number of voting rights and capital
- Other regulatory information
- Corporate news
- Financial Calendar





Join us on the journey:  
invest in Europe's food future.

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